Meierhenry Sargent LLP

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SD Secretary of State
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May 24, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Yankton, South Dakota
$8,202,000 Drinking Water Project Revenue Borrower Bond,
Series 2024 (DW-07)

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

City of Yankton
$8,202,000 Drinking Water Project Revenue Borrower Bond (DW-07)
dated May 23, 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton

2. Designation of issue: Drinking Water Project Revenue Borrower Bond (DW-07).

3. Date of issue: May 23, 2024

4. Purpose of issue: Water Distribution and Storage Improvements

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $8,202,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond (DW-07) is true and correct on this 23rd day of May 2024.

Lisa Yardley

By: Lisa Yardley
Its: Finance Officer

$8,202,000
City of Yankton
Drinking Water Project Water Revenue Bonds

Dated May 23, 2024 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 7/1
08/15/2026			$342,604.37	$342,604.37		
11/15/2026	$86,023.48	1.8750	$38,446.87	$124,470.36		
02/15/2027	$86,426.72	1.8750	$38,043.64	$124,470.36		
05/15/2027	$86,831.84	1.8750	$37,638.51	$124,470.36	$716,015.45	$716,015.45
08/15/2027	$87,238.87	1.8750	$37,231.49	$124,470.36		
11/15/2027	$87,647.80	1.8750	$36,822.56	$124,470.36		
02/15/2028	$88,058.65	1.8750	$36,411.71	$124,470.36		
05/15/2028	$88,471.42	1.8750	$35,998.93	$124,470.36	$497,881.43	$497,881.43
08/15/2028	$88,886.13	1.8750	$35,584.22	$124,470.36		
11/15/2028	$89,302.79	1.8750	$35,167.57	$124,470.36		
02/15/2029	$89,721.39	1.8750	$34,748.96	$124,470.36		
05/15/2029	$90,141.96	1.8750	$34,328.39	$124,470.36	$497,881.43	$497,881.43
08/15/2029	$90,564.50	1.8750	$33,905.85	$124,470.36		
11/15/2029	$90,989.02	1.8750	$33,481.33	$124,470.36		
02/15/2030	$91,415.54	1.8750	$33,054.82	$124,470.36		
05/15/2030	$91,844.05	1.8750	$32,626.31	$124,470.36	$497,881.43	$497,881.43
08/15/2030	$92,274.56	1.8750	$32,195.79	$124,470.36		
11/15/2030	$92,707.10	1.8750	$31,763.26	$124,470.36		
02/15/2031	$93,141.67	1.8750	$31,328.69	$124,470.36		
05/15/2031	$93,578.27	1.8750	$30,892.09	$124,470.36	$497,881.43	$497,881.43
08/15/2031	$94,016.92	1.8750	$30,453.44	$124,470.36		
11/15/2031	$94,457.62	1.8750	$30,012.74	$124,470.36		
02/15/2032	$94,900.39	1.8750	$29,569.97	$124,470.36		
05/15/2032	$95,345.24	1.8750	$29,125.12	$124,470.36	$497,881.43	$497,881.43
08/15/2032	$95,792.17	1.8750	$28,678.19	$124,470.36		
11/15/2032	$96,241.19	1.8750	$28,229.17	$124,470.36		
02/15/2033	$96,692.32	1.8750	$27,778.03	$124,470.36		
05/15/2033	$97,145.57	1.8750	$27,324.79	$124,470.36	$497,881.43	$497,881.43
08/15/2033	$97,600.94	1.8750	$26,869.42	$124,470.36		
11/15/2033	$98,058.44	1.8750	$26,411.92	$124,470.36		
02/15/2034	$98,518.09	1.8750	$25,952.27	$124,470.36		
05/15/2034	$98,979.90	1.8750	$25,490.46	$124,470.36	$497,881.43	$497,881.43
08/15/2034	$99,443.86	1.8750	$25,026.49	$124,470.36		
11/15/2034	$99,910.01	1.8750	$24,560.35	$124,470.36		
02/15/2035	$100,378.33	1.8750	$24,092.02	$124,470.36		
05/15/2035	$100,848.86	1.8750	$23,621.50	$124,470.36	$497,881.43	$497,881.43
08/15/2035	$101,321.59	1.8750	$23,148.77	$124,470.36		
11/15/2035	$101,796.53	1.8750	$22,673.83	$124,470.36		
02/15/2036	$102,273.70	1.8750	$22,196.65	$124,470.36		
05/15/2036	$102,753.11	1.8750	$21,717.25	$124,470.36	$497,881.43	$497,881.43
08/15/2036	$103,234.77	1.8750	$21,235.59	$124,470.36		
11/15/2036	$103,718.68	1.8750	$20,751.68	$124,470.36		
02/15/2037	$104,204.86	1.8750	$20,265.50	$124,470.36		
05/15/2037	$104,693.32	1.8750	$19,777.04	$124,470.36	$497,881.43	$497,881.43
08/15/2037	$105,184.07	1.8750	$19,286.29	$124,470.36		
11/15/2037	$105,677.12	1.8750	$18,793.24	$124,470.36		
02/15/2038	$106,172.48	1.8750	$18,297.87	$124,470.36		
05/15/2038	$106,670.17	1.8750	$17,800.19	$124,470.36	$497,881.43	$497,881.43
08/15/2038	$107,170.18	1.8750	$17,300.17	$124,470.36		
11/15/2038	$107,672.54	1.8750	$16,797.81	$124,470.36		
02/15/2039	$108,177.26	1.8750	$16,293.10	$124,470.36		
05/15/2039	$108,684.34	1.8750	$15,786.02	$124,470.36	$497,881.43	$497,881.43
08/15/2039	$109,193.80	1.8750	$15,276.56	$124,470.36		
11/15/2039	$109,705.64	1.8750	$14,764.71	$124,470.36		
02/15/2040	$110,219.89	1.8750	$14,250.47	$124,470.36		
05/15/2040	$110,736.54	1.8750	$13,733.81	$124,470.36	$497,881.43	$497,881.43
08/15/2040	$111,255.62	1.8750	$13,214.74	$124,470.36		
11/15/2040	$111,777.13	1.8750	$12,693.23	$124,470.36		
02/15/2041	$112,301.09	1.8750	$12,169.27	$124,470.36		
05/15/2041	$112,827.50	1.8750	$11,642.86	$124,470.36	$497,881.43	$497,881.43
08/15/2041	$113,356.38	1.8750	$11,113.98	$124,470.36		
11/15/2041	$113,887.74	1.8750	$10,582.62	$124,470.36		
02/15/2042	$114,421.58	1.8750	$10,048.77	$124,470.36		

05/15/2042	$114,957.94	1.8750	$9,512.42	$124,470.36	$497,881.43	$497,881.43
08/15/2042	$115,496.80	1.8750	$8,973.56	$124,470.36		
11/15/2042	$116,038.19	1.8750	$8,432.17	$124,470.36		
02/15/2043	$116,582.12	1.8750	$7,888.24	$124,470.36		
05/15/2043	$117,128.60	1.8750	$7,341.76	$124,470.36	$497,881.43	$497,881.43
08/15/2043	$117,677.64	1.8750	$6,792.72	$124,470.36		
11/15/2043	$118,229.25	1.8750	$6,241.10	$124,470.36		
02/15/2044	$118,783.45	1.8750	$5,686.90	$124,470.36		
05/15/2044	$119,340.25	1.8750	$5,130.11	$124,470.36	$497,881.43	$497,881.43
08/15/2044	$119,899.66	1.8750	$4,570.70	$124,470.36		
11/15/2044	$120,461.69	1.8750	$4,008.67	$124,470.36		
02/15/2045	$121,026.35	1.8750	$3,444.01	$124,470.36		
05/15/2045	$121,593.66	1.8750	$2,876.69	$124,470.36	$497,881.43	$497,881.43
08/15/2045	$122,163.63	1.8750	$2,306.72	$124,470.36		
11/15/2045	$122,736.28	1.8750	$1,734.08	$124,470.36		
02/15/2046	$123,311.60	1.8750	$1,158.76	$124,470.36		
05/15/2046	$123,889.63	1.8750	$580.73	$124,470.36	$497,881.43	$497,881.43
	$8,202,000.00		$1,973,762.64	$10,175,762.64	$10,175,762.64	$10,175,762.64